Kristina Grötsch

From: info@news.morphosys.com Sent: Donnerstag, 9. März 2023 16:01

Kristina Grötsch To:

Subject: [EXTERNAL] MorphoSys AG: Release according to Article 40, Section 1 of the WpHG

[the German Securities Trading Act] with the objective of Europe-wide distribution



MorphoSys AG

MorphoSys AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

09.03.2023 / 16:00 CET/CEST

Dissemination of a Voting Rights Announcement transmitted by EQS News - a service of EQS Group AG.

The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Name:	MorphoSys AG	
Street:	Semmelweisstr. 7	
Postal code:	82152	
City:	Planegg Germany	
Legal Entity Identifier (LEI):	529900493806K77LRE72	

2. Reason for notification

	Acquisition/disposal of shares with voting rights	
X	Acquisition/disposal of instruments	
	Change of breakdown of voting rights	
	Other reason:	

3. Details of person subject to the notification obligation

Legal entity: LMR Partners Management Limited City of registered office, country: Grand Cayman, Cayman Islands

4. Names of shareholder(s)

holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached:

16 Dec 2022

6. Total positions

·	% of voting rights attached to shares (total of 7.a.)	% of voting rights through instruments (total of 7.b.1 + 7.b.2)		Total number of voting rights
New	0.00 %	2.92 %	2.92 %	34231943
Previous notification	0.00 %	5.87 %	5.87 %	/

7. Details on total positions

a. Voting rights attached to shares (Sec. 33, 34 WpHG)

ISIN	Absolute		In %	
	Direct	Indirect	Direct	Indirect
	(Sec. 33 WpHG)	(Sec. 34 WpHG)	(Sec. 33 WpHG)	(Sec. 34 WpHG)
DE0006632003	0	0	0.00 %	0.00 %

Total	0	0.00 %

b.1. Instruments according to Sec. 38 (1) no. 1 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Voting rights absolute	
			0	0.00 %
		Total	0	0.00 %

b.2. Instruments according to Sec. 38 (1) no. 2 WpHG

Type of instrument	Expiration or maturity date	Exercise or conversion period	Cash or physical settlement	Voting rights absolute	Voting rights in %
Equity put option	19.12.2025	at any time	Physical	1000000	2.92 %
				0	0.00 %
			Total	1000000	2.92 %

8. Information in relation to the person subject to the notification obligation

Person subject to the notification obligation is not controlled nor does it control any other undertaking(s) that directly or indirectly hold(s) an interest in the (underlying) issuer (1.).

Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

Name	% of voting rights (if at least 3% or more)	% of voting rights through instruments (if at least 5% or more)	
-LMR Partners Management Limited	%	%	%
-LMR Partners LP	%	%	%
-LMR Partners	%	%	nneó
(Offshore) Limited	%0	%	%
-LMR Management	%	%	%
Services Limited		9334	
-LMR Partners AG	%	%	%
-	%	%	%
-LMR Partners Management Limited	%	%	%
-LMR Partners LP	%	%	%
-LMR Partners (Offshore) Limited	%	%	%
-LMR Management Services Limited	%	%	%
-LMR Partners LLP	%	%	%
-	%	%	%
-LMR Partners Management Limited	%	%	%
-LMR Partners LP	%	%	%
-LMR Partners (Offshore) Limited	%	%	%
-LMR Partners (DIFC) Limited	%	%	%
-	%	%	%
-LMR Partners Management Limited	%	%	%
-LMR Partners LP	%	%	%
-LMR Partners (Offshore) Limited	%	%	%
-LMR Partners Limited	%	%	%
-	%	%	%
-LMR Partners Management Limited	%	%	%
-LMR Partners LP	%	%	%
-LMR Partners (Offshore) Limited	%	%	%
-LMR Partners LLC	%	%	%

(only in case of attribution of voting rights in accordance with Sec. 34 para. 1 sent. 1 No. 6 WpHG)

Date of general meeting:

Holding total positions after general meeting (6.) after annual general meeting:

Proportion of voting rights	Proportion of instruments	Total of both
%	%	%

10. Other explanatory remarks:

Date

07 March 2023

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